

# ADOLESCENT PACKET



# INTAKE PACKET

**Congratulations**  
**On Your Decision to Make a Change Toward Recovery!**



## **Must Read Before Completing This Packet**

- ❑ **COMPLETELY Fill out this packet, LEAVING NO QUESTION UNANSWERED**
- ❑ Answer **ALL** Questions, Write N/A On Questions That Do Not Pertain to You
- ❑ Write In Black or Blue Ink Only – NO PENCIL
- ❑ **INCOMPLETE INTAKE PACKET WILL NOT BE PROCESSED UNTIL FULLY COMPLETED BY THE CLIENT**
- ❑ **IT IS THE CLIENT'S RESPONSIBILITY TO FOLLOW-UP THE FOLLOWING WEEK WITH COOK INLET COUNSELING TO SCHEDULE AN ASSESSMENT**
- ❑ **INTAKE PACKETS WILL EXPIRE AFTER 30 DAYS OF NO CONTACT FROM THE CLIENT**

### **Questions/Help with Intake Packet & Scheduling:**

**Please Contact Annette, Case Manager**

**Mon. – Fri. 8:00am to 4:00pm @ 907.283.3658**

- Once packet is **FULLY COMPLETED**, you can drop off, mail or email to either of the addresses below:
  - For Kenai: 10200 Kenai Spur Hwy, Kenai, AK 99611
  - For Homer: PO Box 2352, Homer AK 99603
  - E-Mail: [officeadministrator@alaskacicada.org](mailto:officeadministrator@alaskacicada.org)

**Help Cook Inlet Counseling Help You**

**Provide A *FULLY COMPLETED* Intake Packet**

**Thank You!**

<b>OFFICE USE ONLY</b>	<u>DATE REC'D:</u>	<u>DELPHI:</u>	<u>CLIENT ID:</u>	<u>COUNSELOR:</u>	<u>APPOINTMENT DATE &amp; TIME:</u>
------------------------	--------------------	----------------	-------------------	-------------------	-------------------------------------

10200 Kenai Spur Hwy  
Kenai, AK 99611  
Phone 907.283.3658



1230 Ocean Drive, Unit 1  
Homer, AK 99603  
Phone 907.235.8001

**ADOLESCENT INTAKE PACKET**

***CLIENT INFORMATION***

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ MI: \_\_\_\_\_ Other Names Used: \_\_\_\_\_

Address: \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Mailing: \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Ok To Leave Detailed Message  Yes  No

Home Phone: \_\_\_\_\_ Ok To Leave Detailed Message  Yes  No

DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: \_\_\_\_\_ Sexual Orientation: \_\_\_\_\_

Birthplace: \_\_\_\_\_ Race: \_\_\_\_\_ SSN: \_\_\_\_\_

Referring Agency: (***What Agency(s) Referred You?***)? \_\_\_\_\_  
**Examples: DJJ(Probation), OCS, School, Parents**

Reason for seeking services ? \_\_\_\_\_  
\_\_\_\_\_

Do you affiliate with a religious faith/belief?  Yes  No If yes, which? \_\_\_\_\_

Person Completing This Form: \_\_\_\_\_ Relationship: \_\_\_\_\_

***METHOD OF PAYMENT***

**PLEASE NOTE:** Medicaid covers specific treatment services. The cost of non-covered services is the Client's responsibility.  
If you have Medicaid and other insurance coverage, please complete the information below.

**Self-Pay** Client's Initials: \_\_\_\_\_

**Medicaid** ID # \_\_\_\_\_

**Private Insurance**

**Secondary Insurance**

Policy Holder: \_\_\_\_\_ Policy Holder: \_\_\_\_\_

Policy Holder DOB: \_\_\_\_\_ Policy Holder DOB: \_\_\_\_\_

Policy Number: \_\_\_\_\_ Policy Number: \_\_\_\_\_

Group Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

SSN: \_\_\_\_\_ SSN: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Insurance Company: \_\_\_\_\_



**MEDICAL HISTORY**

Are you currently under a Medical Providers Care?  Yes  No If yes, please list:

Health Care Provider: \_\_\_\_\_ Phone number: \_\_\_\_\_

Are you currently taking any prescribed medications?  Yes  No If yes, please list: \_\_\_\_\_

If yes, are you currently taking as prescribe by your physician?  Yes  No  N/A

When was your last dose taken? \_\_\_\_\_ Who is your prescribing physician? \_\_\_\_\_

Release of Information signed for this prescribing agency?  Yes  No  N/A

How do you rate your overall health right now?  Excellent  Very Good  Good  Fair  Poor

Do you currently have any medical conditions?  Yes  No If yes, please list them: \_\_\_\_\_

Are you allergic to any medication or drugs?  Yes  No If yes, please list them: \_\_\_\_\_

Any history of serious illnesses or surgeries?  Yes  No If yes, please list them: \_\_\_\_\_

Any history of head injuries?  Yes  No If yes, describe (fighting, falling, car accident, been unconscious, etc.):

Did you receive medical attention?  Yes  No  N/A

Do you have any medical condition that may interfere with treatment?  Yes  No If yes, please describe:

In the past 3 months have you used emergency room services?  Yes  No If yes, please describe:

When: \_\_\_\_\_ Reason: \_\_\_\_\_

**For Women Only:**

Are you currently or could you be pregnant?  Yes  No

Are you receiving prenatal care?  Yes  No

OB/GYN Clinician: \_\_\_\_\_ Location/Phone: \_\_\_\_\_

Have you used alcohol or other drugs during this or past pregnancies even prior to knowing that you were pregnant?

Yes  No  N/A If yes: Did you or your child have any complications  Yes  No  N/A

If yes, please describe: \_\_\_\_\_

## ***SUBSTANCE USE & TREATMENT HISTORY***

Your perception of your substance use:     Not a Problem     Somewhat a Problem     Unsure if it is a Problem  
     Severe Problem     Significant Problem     Actively Wants Help

Have you ever overdosed on drugs, alcohol, and/or inhalants?     Yes     No    If yes, please explain: \_\_\_\_\_

Have you used any drugs by injection?     Yes     No    If yes, which drugs? \_\_\_\_\_

Do you know if you ever blacked out or passed out while drinking alcohol?     Yes     No

If yes, how many times? \_\_\_\_\_    How old were you the first time? \_\_\_\_\_

Have you ever used Over-the Counter (OTC) drugs to get high?     Yes     No

If yes, which drug(s)? \_\_\_\_\_    Last use? \_\_\_\_\_

Do you avoid family activities so you can use alcohol or drugs?     Yes     No

Do you use to improve your emotions such as when you feel sad or depressed?     Yes     No

Do you live with someone who drinks or uses drugs?     Yes     No

Have you experienced withdrawal symptoms after drinking or using drugs?     Yes     No

If yes, what symptoms were present:     Tremors     Sweating     Seizures     Unable to Sleep  
     Hallucinations     Depression     Achy Joints     Nausea/Vomiting

Have much of your recreational/social activities involve drinking or using drugs/inhalants?

- Almost None     Daily     Weekly     More Than Once a Week  
 Occasionally, Holidays, Special Occasions     At Least Once a Month     More Than Once a Month

Has your use of alcohol or drugs caused you to reduce or give up important activities?

- Not At All     Somewhat     Considerably     Extremely

Have you ever wanted to stop drinking, using drugs, and/or inhalants?     Yes     No

If yes, how many times did you try to stop? \_\_\_\_\_

Were you always able to stop or cut down when you wanted to?     Yes     No

What is the longest time you stopped?    Days \_\_\_\_\_    Months \_\_\_\_\_    Years \_\_\_\_\_

Why did you stop? \_\_\_\_\_

What helped you to remain sober or clean? \_\_\_\_\_

If you stopped, what was the reason you started drinking or using drugs again? \_\_\_\_\_

Have you had prior substance abuse treatment?     Yes     No    If yes, please list below

Name of Treatment Facility	Type of Previous Treatment (Outpatient, Residential, Detox)	Dates of Previous Treatment	Treatment Completed (Yes/No)

Release of Information signed for this/these agencies?     Yes     No     N/A



***EMOTIONAL/BEHAVIORAL HISTORY***

---

Are you currently attending any support groups:  Yes  No If yes, what group(s)? \_\_\_\_\_

Outside of legal or treatment entities, where do you get your support? \_\_\_\_\_

Have you ever received mental health treatment?  Yes  No If yes, please list:

Where: \_\_\_\_\_ When: \_\_\_\_\_

Current mental health diagnosis?  Yes  No If yes, provide diagnosis \_\_\_\_\_

Have you ever experienced suicidal thoughts?  Yes  No If yes, When: \_\_\_\_\_

Do you have any history of suicide attempts?  Yes  No If yes, When: \_\_\_\_\_

Have you ever experienced homicidal thoughts?  Yes  No If yes, When: \_\_\_\_\_

Any challenging or difficult experiences?  Yes  No If yes, please explain: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Personal strengths in life: \_\_\_\_\_

Personal current needs: \_\_\_\_\_

Abilities (Attributes about you, you are proud of): \_\_\_\_\_

Treatment preferences: \_\_\_\_\_

***FAMILY HISTORY***

---

Briefly describe your childhood history. Who is raising you or raised you (siblings, stepparents, etc.)? Drugs and alcohol in the home? History of abuse (physical, mental, verbal, emotional and sexual)?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Current family relationships:

\_\_\_\_\_  
\_\_\_\_\_

Have you experienced serious conflicts or problems with?

Mother	<input type="checkbox"/> Yes <input type="checkbox"/> No	Father	<input type="checkbox"/> Yes <input type="checkbox"/> No	Siblings	<input type="checkbox"/> Yes <input type="checkbox"/> No
Care Taker	<input type="checkbox"/> Yes <input type="checkbox"/> No	Other Family Member	<input type="checkbox"/> Yes <input type="checkbox"/> No	Other	<input type="checkbox"/> Yes <input type="checkbox"/> No

Parents current marital status? \_\_\_\_\_

Are there members of your family that you feel will be supportive of your treatment?  Yes  No If yes, who?

\_\_\_\_\_

Has anyone in your family ever had a drinking or drug problem?  Yes  No If yes, who?

\_\_\_\_\_

Has any member of your family ever been treated for a mental health disorder?  Yes  No If yes, who?

\_\_\_\_\_

Briefly describe how your substance abuse and mental health concerns have affected your family:

\_\_\_\_\_  
\_\_\_\_\_



**EDUCATIONAL HISTORY**

Are you currently enrolled in school, college, or a job training program?

Not enrolled     Enrolled, Full Time     Enrolled, Part Time     Other (Specify) \_\_\_\_\_

Name of school attending? \_\_\_\_\_ Grade: \_\_\_\_\_

Class placement:     Regular Class             Special Classes (Type): \_\_\_\_\_

Grade average reported on last report card? \_\_\_\_\_

Do you receive any of the following services?     IEP     ISP     Special Education     Speech Therapy

Does the school system/teachers report any concerns?     Yes     No    If yes, please explain: \_\_\_\_\_

Last grade completed:    6    7    8    9    10    11    12

If less than 12 years of education, do you have a GED?     Yes     No

Dropped out of school?     Yes     No    Reason: \_\_\_\_\_

What are your plans for future education? \_\_\_\_\_

**EMPLOYMENT HISTORY & INCOME RESOURCES**

Employment Status:     Full Time     Part Time     Unemployed, Looking for Work     Unemployed, Disabled

If Employed:            Who is your current employer? \_\_\_\_\_ Phone: \_\_\_\_\_

How long have you been employed? \_\_\_\_\_

Have you ever missed work, been disciplined, or terminated due to alcohol or drugs?     Yes     No

If yes, when? \_\_\_\_\_ Describe what happened \_\_\_\_\_

How long was your longest period of employment during the past year? \_\_\_\_\_

What is your preferred trade or occupation? \_\_\_\_\_

Work Problem/s:     Violation of the Employer's substance abuse policy; Example: A positive drug test  
 Lost job in the past due to substance abuse                     Consumed substances while at work  
 Absenteeism             Accidents             Tardiness     Trouble concentrating  
 No work problem     Decreased job performance     Working while hung-over

Who is primarily responsible for your financial support?             Parents             Guardian  
 State of Alaska     Self             Foster Parents     Other: \_\_\_\_\_

Income Resource:     No Income             Employment     Unemployment  
 Public Assistance     Disability             Friends/Relative     Other: \_\_\_\_\_

**PEER/SOCIAL BACKGROUND**

Who do you spend most of your free time with?     Family         Friends         Acquaintances     Alone

How often do you see your friends?     Daily         Frequently     Rarely         Occasionally     Never

Do you have a best friend outside of your family?     Yes     No    How often do you see them? \_\_\_\_\_

How many close friends do you have? \_\_\_\_\_    How many acquaintances do you have? \_\_\_\_\_

How many of your close friends regularly use the following?

Alcohol \_\_\_\_\_    Meth \_\_\_\_\_        Marijuana \_\_\_\_\_        Opiates \_\_\_\_\_        Other Drugs \_\_\_\_\_

How satisfied are you with the quality of these relationships with your friends?

Extremely         A Lot         Fair Amount         Little         Not At All

Are your parents happy with your friends?     Yes     No

Do you have a boy/girl friend?         Yes     No        If yes, do they regularly use:

Alcohol         Marijuana         Meth         Opiates         Other Drugs

How satisfied are you with the quality of your relationship with your boy/girl friend?

Extremely         A Lot         Fair Amount         Little         Not At All

What do you and your friends/acquaintances typically do together? \_\_\_\_\_

Have you recently changed your circle of friends/best friend?     Yes     No

If yes, what were the circumstances? \_\_\_\_\_

Do you have trouble making or keeping friends?     Yes     No

Do you have friends that you feel will be supportive of your treatment?     Yes     No

<b>Please Indicate How Much You Agree with The Following Statement By Marking The Box That Best Describes Your Answer:</b>	Agree	Strongly Agree	Disagree	Strongly disagree
I enjoy see a good movie?				
Some kids I hang around with have trouble at school due to using drugs/alcohol/inhalants				
It doesn't matter how my life turns out				
I am sometime irritated by people who ask favors of me				
I make friends easily				
I would never think of letting someone else be punished for something I did wrong				
I have plans for what I will do after high school				
I have someone I feel safe confiding in when I want to				
I have several hobbies I do when I have free time				
I can express my feelings and be heard by my family				
My family and I often participate in activities together				
I feel safe and cared for at home				

# COOK INLET COUNSELING

P.O. BOX 882 KENAI, AK 99611  
KENAI PHONE 283-3658 • HOMER PHONE 235-8001

## ADOLESCENT INTAKE FORM

### (PARENT SECTION PG. 9-11)

Name of Patient: \_\_\_\_\_ Date: \_\_\_\_\_

#### PERSON COMPLETING THIS FORM:

Name: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_

Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Ok to leave a detailed message  Yes  No

Home Phone: \_\_\_\_\_ Ok to leave a detailed message  Yes  No

Email: \_\_\_\_\_ Permission to email  Yes  No

### *PATIENT'S SUBSTANCE USE HISTORY*

If any...how long have you been aware of your child's drug/alcohol use? \_\_\_\_\_

Please describe what made you realize that your loved one may have a problem: \_\_\_\_\_  
\_\_\_\_\_

Describe the pattern of your child's substance use (how much/how often)? \_\_\_\_\_  
\_\_\_\_\_

What other substance(s) is your child currently using, if any? \_\_\_\_\_

Does your child attempt to hide the substance that he/she has been using?  Yes  No

How do you feel about your loved one being in treatment?  Ashamed  Bad  Relieved  It's All My Fault  
 Indifferent  Angry  Good  Other

What has been the impact on you and your family as the result of your loved one's substance use?

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Depression      | <input type="checkbox"/> Legal Problems          | <input type="checkbox"/> Employment Problems            | <input type="checkbox"/> Verbal Altercations   |
| <input type="checkbox"/> Excessive Worry | <input type="checkbox"/> Educational Problems    | <input type="checkbox"/> Social Embarrassment           | <input type="checkbox"/> Broken Promises       |
| <input type="checkbox"/> Insomnia        | <input type="checkbox"/> Financial Distress      | <input type="checkbox"/> Stolen Money/Credit Cards      | <input type="checkbox"/> Physical Altercations |
| <input type="checkbox"/> Infidelity      | <input type="checkbox"/> Community Embarrassment | <input type="checkbox"/> Other Loved Ones Have Suffered |  |

Has your child made promises to you and/or the family to quit using?  Yes  No

What are some consequences your child has experienced as the result of his/her substance use?

- |   |  |  |   |  |
|---|--|--|---|--|
| <input type="checkbox"/> Depression     | <input type="checkbox"/> Health Problems | <input type="checkbox"/> Financial Problems  | <input type="checkbox"/> Emotional Problems | <input type="checkbox"/> Loss Of Work Time       |
| <input type="checkbox"/> Losing Friends | <input type="checkbox"/> Reputation Loss | <input type="checkbox"/> Personality Changes | <input type="checkbox"/> Education Problems | <input type="checkbox"/> Spiritual Deterioration |

***PSYCHOLOGICAL HISTORY***

---

Check the behaviors which apply to your child:

- Mood Swings                       Uncontrolled Temper                       Depression                       Disappeared 24hrs. or More  
 Antisocial Behaviors                       Suicidal Threats                       Suicide Attempts                       Verbal Or Physical Abuse

When did the above-marked behavior(s) occur; what took place? \_\_\_\_\_  
\_\_\_\_\_

Is your child currently taking any prescribed medications?     Yes    No    If yes, please list below:  
\_\_\_\_\_

Is there a family history of mental health diagnoses?                       Yes    No

***SOCIAL HISTORY***

---

How has your child's use of drugs/alcohol affected:

Relationships? \_\_\_\_\_

Parents/Relatives? \_\_\_\_\_

Children? \_\_\_\_\_

Others? \_\_\_\_\_

Describe your child's current group of friends: \_\_\_\_\_  
\_\_\_\_\_

Have these friends changed?                       Yes    No    If yes, when? \_\_\_\_\_

How? \_\_\_\_\_

Has your child isolated him/herself?                       Yes    No    If yes, how? \_\_\_\_\_  
\_\_\_\_\_

Has your child's interests/hobbies changed?                       Yes    No    If yes, how? \_\_\_\_\_  
\_\_\_\_\_

Do you know your child's friends?                       Yes    No    Explain: \_\_\_\_\_

Do you approve of these friends?                       Yes    No    Explain: \_\_\_\_\_

Are you aware if any of them use?                       Yes    No    Explain: \_\_\_\_\_

***MOTIVATION HISTORY***

---

Does your child deny or minimize drug/alcohol use?                       Yes    No

Is your child willing to come to treatment?                       Yes    No

Has your child been previously treated for drug/alcohol use?                       Yes    No

When? \_\_\_\_\_ Where? \_\_\_\_\_

Has your child been previously treated for Mental Health?                       Yes    No

When? \_\_\_\_\_ Where? \_\_\_\_\_

***RECOVERY INVOLVEMENT***

---

Will you be a part of your child's drug and alcohol treatment program?     Yes    No

If yes, how often? \_\_\_\_\_

Are you willing to participate in this program?                       Yes    No

Are you willing to become involved in Alanon?                       Yes    No

Do you use drugs/alcohol?                       Yes    No    Will you be altering your use?     Yes    No

**COOK INLET COUNSELING**  
P.O. BOX 882 KENAI, AK 99611  
KENAI PHONE 283-3658 ♦ HOMER PHONE 235-8001

**AUTHORIZATION FOR TREATMENT OF A MINOR**

I, \_\_\_\_\_, parent or legal guardian of \_\_\_\_\_, a minor child, authorize Cook Inlet Counseling to provide treatment services for my child. Treatment would include the regular services provided by the agency including group and individual counseling, care coordination, and random drug/alcohol screens. Although a parent or guardian must provide authorization for a minor to receive treatment, CIC is required to have a signed, release of information from the minor in order for any information about the minor to be released to the parent or guardian. I also understand that I am legally responsible for the cost of any services provided.

I understand that in order for counseling to achieve success with any character, their confidentiality desires to be respected, even within the case of a minor child, with exceptions of if the minor is a danger to him/herself or to others.

*I understand that any and all information in my records is protected under Federal law and regulations governing Confidentiality of Alcohol and Drug Abuse Patient Records, 42 CFR Part 2, and HIPAA 1996, and cannot be disclosed without my written consent unless otherwise provided for in the regulations (in a covered life-threatening emergency, child abuse or neglect, threatened or actual crime at this program or against staff or appropriate court order by a judge) With this understanding, I am authorizing release of the above specified information for the purpose(s) noted below. The recipient of this information may not disclose any of it without my further written consent except as provided for by Federal regulation 42 CFR Part 2 and HIPAA.*

\_\_\_\_\_  
Parent or Guardian's Signature                      Relationship to Minor                      Date signed

\_\_\_\_\_  
Parent or Guardian's Address (Street, City, State and Zip)

\_\_\_\_\_  
Other Parent or Guardian's Signature                      Relationship to Minor                      Date signed

\_\_\_\_\_  
Other Parent or Guardian's Address (Street, City, State and Zip)

# COOK INLET COUNSELING

P.O. BOX 882 KENAI, AK 99611  
PHONE (907)283-3658 ♦ FAX (907)283-5046

## FINANCIAL CONTRACT

### The cost for treatment at CIC is as follows:

• Substance Abuse Assessment	(Includes Screening & Assessment UA)	\$311.61	
• Integrated Assessment	(Includes Screening & Assessment UA)	\$576.88	
• Individual Counseling	\$103.00	• Case Management	\$112.28 per hr.
• Group Counseling	\$57.68 per hr.	• Breath Test	\$25.00
• ADIS Only	\$200.00	• UA	\$45.00

### Monthly Service Payment \*REQUIRED\*

- Monthly Service Payment Amount \$ \_\_\_\_\_ No Less Than \$25.00
- Payment Amount Is **REQUIRED** For **ALL** Clients W/Medicaid, W/O Medicaid, Insured Or Uninsured.
- Payment Begins 30 days from the date of your appointment.
- Payments are strongly encouraged as services are provided

Your total annual household income is: \$ \_\_\_\_\_

*If you have a financial hardship, please ask for a sliding fee scale form.*

For clients entering treatment, CIC offers a sliding fee payment agreement for those who need assistance financially. In order to be approved, you will need to bring in the financial information listed on the attached Eligibility Determination Worksheet within 10 days. If you do not bring the required information, you will be billed at the full fee. You will be notified what level you qualify for on the sliding fee scale by the finance department.

### THIRD PARTY BILLING

If a third-party billing source is intended as a payment method, the following is required:

1. CIC is authorized to release any information required to process insurance or other third-party claims.
2. Payments from third party payers need to be paid directly to CIC.
3. You are responsible for paying any non-covered services and/or partially covered charges.
4. You are responsible for providing all information necessary to file a claim. Failure to do so will result in you being fully responsible for the cost of services.
5. Even with insurance, etc. you are responsible for keeping your account current. A payment is due on your account every month even if you expect insurance to cover the cost but has not paid.

### COLLECTION

If your account becomes 90 days past due, CIC is authorized to turn your account over to a collection agency. Federal law regulating confidentiality (CFR 45 and HIPAA) allow CIC to disclose such billing information as is necessary to collect fees without written consent from you when an active business associate's agreement between the agency and CIC exists.

**\*REMINDER\*** Monthly Service Payments are required for **ALL** Clients; Please provide the total amount you choose to pay monthly. If an amount is **NOT** included, the minimal amount of \$25.00 will be added for you.

Client Name (Please Print): \_\_\_\_\_ Date: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Staff Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# COOK INLET COUNSELING

P.O. BOX 882 KENAI, AK 99611

PHONE (907)283-3658 ♦ FAX (907)283-5046

## THIRD PARTY BILLING CONSENT TO RELEASE CONFIDENTIAL INFORMATION

I (client name) \_\_\_\_\_ authorize Cook Inlet Counseling to mutually disclose and re-disclose the following information using verbal, written, electronic, and faxed communication:

*Identification, diagnosis, services received, and other information required for billing and travel arrangements with:*

Medicaid: \_\_\_\_\_ (Initials Only)      Private Insurance: \_\_\_\_\_ (Initials Only)

Name of Insurance Provider: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_ SSN: \_\_\_\_\_

Date of Birth of Policy Holder: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Insured Policy Number: \_\_\_\_\_ Group # \_\_\_\_\_

This release covers both the insurance company and the policy holder.

The purpose of this release is to: Exchange Information Necessary for Billing Purposes

In addition, I hereby authorize: My benefits to be paid directly to CIC

I understand that my alcohol and/or drug treatment records are protected under the federal regulations governing Confidentiality of Alcohol and Drug Abuse Patient Records, 42 C.F.R. Part 2, and the Health Insurance Portability and Accountability Act of 1996 ("HIPPA"), 45 C.F.R. Pts. 160 & 164 and cannot be disclosed without my written consent unless otherwise provided for in the regulations. I also understand that I may revoke this consent in writing at any time except to the extent that action has been taken in reliance on it, and that in any event this consent expires automatically as follows:

When all fees have been collected and or the account is closed

(Specification of the date, event, or condition upon which this consent expires)

I understand that generally CIC may not condition my treatment on whether I sign a consent form, but that in certain limited circumstances I may be denied treatment if I do not sign a consent form.

\_\_\_\_\_  
Signature of Client

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Date signed

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Signature of Parent or Legal Guardian

## PROHIBITION TO REDISCLOSE CONFIDENTIAL INFORMATION

This information disclosed to you concerns a client in alcohol/drug treatment and is made to you with the consent of such client. This information has been disclosed to you from records protected by federal confidentiality rules (42 CFR Part 2). The federal rules prohibit you from making any further disclosure of this information unless further disclosure is expressly permitted by the written consent of the person to whom it pertains or as otherwise permitted by 42 CFR Part 2. A general authorization for the release of medical or other information is NOT sufficient for this purpose. The federal rules restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient.

# COOK INLET COUNSELING

P.O. BOX 882 KENAI, ALASKA 99611  
KENAI PHONE 283-3658 ♦ HOMER PHONE 235-8001

## CONSENT FOR FOLLOW UP CONTACT

I, \_\_\_\_\_ give Cook Inlet Counseling and their follow-up staff permission to contact me to follow-up on my status in recovery and my general wellbeing. I understand that my participation is voluntary and that the program will follow its confidentiality policies and procedures regarding my communication with them.

*I understand that any and all information in my records is protected under Federal law and regulations governing Confidentiality of Alcohol and Drug Abuse Patient Records, 42 CFR Part 2, and HIPAA 1996, and cannot be disclosed without my written consent unless otherwise provided for in the regulations (in a covered life-threatening emergency, child abuse or neglect, threatened or actual crime at this program or against staff or appropriate court order by a judge) With this understanding, I am authorizing release of the above specified information for the purpose(s) noted below. The recipient of this information may not disclose any of it without my further written consent except as provided for by Federal regulation 42 CFR Part 2 and HIPAA.*

I understand that the purpose of the contacts will be to provide support and encouragement for my status in recovery as well as research documentation. All research information is used without patient identifying information. I further understand that I can withdraw this permission at any time by writing to: Cook Inlet Counseling, P.O. Box 882, Kenai, Alaska 99611 and will expire ***after the completion of the one year follow up contact.***

The best way and time of day to reach me is:

\_\_\_\_\_  
Home Phone

\_\_\_\_\_  
Cell Phone

\_\_\_\_\_  
Work Phone

Personal e-mail address (optional) \_\_\_\_\_

I can also be contacted by mail at this address: \_\_\_\_\_

You also have permission to contact the following person(s) in order to get information as to where I may be contacted:

1. Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Phone: \_\_\_\_\_

2. Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Phone: \_\_\_\_\_

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Staff Signature

\_\_\_\_\_  
Date







**COMPLETE A RELEASE OF INFORMATION (ROI)**

- **One Must Be Completed for Each Agency Referring You**
- **Example List & Example ROI is Attached – PLEASE REVIEW**

These directions are for completing the Releases of Information (ROI).

Releases of Information help facilitate your treatment.

Information may need to be exchanged with another agency(s) or person(s).

You will need one release per agency or person that may apply to you:

**Example List:**

- Adult Probation
- Office of Children Services (OCS)
- Alaska Safety Action Program (ASAP)
- Previous Treatment Center(s)
- Lawyer
- Medical Provider(s)
- Emergency Contact (optional)
- Parents (optional)
- Spouse (optional)
- Other

- Read the form carefully and follow ALL directions exactly as they are listed to ensure that your Release of Information is valid.**
- Phone numbers (and faxes if available) are very important to include on each form as they are required for telephonic exchange of information as well as information transmitted via facsimile (fax).**
- The Releases of Information are NOT intended for your address or phone numbers.**
- Review the Example Release of Information on the Next Page for Assistance on Completing the Form.**
- Only Use Initials for Information You Want Released, An X Or a ✓ Are Not Valid on the Form**

# COOK INLET COUNSELING

P.O. BOX 882 KENAI, AK 99611 PHONE (907)283-3658 ♦ FAX (907)283-5046

## CONSENT FOR RELEASE OF INFORMATION (ROI)

Name: JANE DOE Date of Birth: 05/05/1985

Request/Authorize information to be exchanged between:  
**COOK INLET COUNSELING** and

To: ALCOHOL SAFETY ACTION PROGRAM  
(NAME OF ORGANIZATION AN INDIVIDUAL, OR THIRD-PARTY PAYER)

Organizations Mailing Address: 805 Frontage Rd Ste. 200B

City: KENAI State: ALASKA Zip Code: 99611

Phone: 907-283-3586 Fax: 907-283-4029 E-Mail: \_\_\_\_\_

### Information to be disclosed: (INITIAL ALL THAT APPLY)

JD All Listed Below EXAMPLE: INITIAL ALL LISTED BELOW

#### OR: ONLY INITIAL WHAT YOU WANT TO DISCLOSE

<input type="checkbox"/> Assessment/Interpretive Summary	<input type="checkbox"/> U/A Drug Test Results
<u>JD</u> <input type="checkbox"/> Treatment Plan or Summary	<u>JD</u> <input type="checkbox"/> Attendance
<u>JD</u> <input type="checkbox"/> Treatment Review/Progress	<input type="checkbox"/> Financial/Payment Information
<input type="checkbox"/> Psychological Evaluation	Other: _____
<input type="checkbox"/> Discharge/Transfer Summary	Other: _____

Initials Only

### Purpose of Disclosure: (INITIAL ALL THAT APPLY)

<input type="checkbox"/> All Listed Below	<u>OR:</u>
<u>JD</u> <input type="checkbox"/> Further Treatment/Coordination of Care	<input type="checkbox"/> Financial
<input type="checkbox"/> At the Request of Client	<input type="checkbox"/> Payment & Health Care Operations
<u>JD</u> <input type="checkbox"/> Legal Purposes	Other: _____

Initials Only

I understand that I may revoke this authorization at any time except to the extent that action has been taken in reliance on it. Unless I revoke my consent earlier, this consent will expire automatically as follows:

In one year from the date of signature OR 90 days after discharge (whichever comes first); OR

Upon a specific date, event, or condition as listed here: \_\_\_\_\_  
(Specific date, event, or condition)

My signature below signifies my understanding that my substance use disorder records are protected under federal law, including the federal regulations governing the confidentiality of substance use disorder patient records, 42 C.F.R. Part 2, and the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), 45 C.F.R. Parts 160 and 164, and cannot be disclosed without my written consent unless otherwise provided for by the regulations.

Jane Doe JANE DOE 01/01/21  
SIGNATURE OF CLIENT PRINT NAME DATE

\_\_\_\_\_  
SIGNATURE OF PARENT RELATIONSHIP TO CLIENT DATE  
GUARDIAN OR REPRESENTATIVE

REVOCAION PURPOSE ONLY:  This ROI is Revoked: \_\_\_\_\_  
DATE ROI IS **REVOKED** SIGNATURE OF CLIENT

### Recipients:

If the information released pertains to drug and alcohol abuse, the confidentiality of the information is protected by federal law (CFR 42, Part 2) prohibiting you from making any further disclosures of this information without specific written authorization of the person to whom it pertains or as otherwise permitted by CFR 42, Part 2. A general authorization for the release of medical or other information if held by another party is NOT sufficient for this purpose. The federal rules restrict any use of information to criminally investigate or prosecute any alcohol or drug abuse patient

# COOK INLET COUNSELING

P.O. BOX 882 KENAI, AK 99611  
PHONE (907)283-3658 ♦ FAX (907)283-5046

## CONSENT FOR RELEASE OF INFORMATION (ROI)

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Request/Authorize information to be exchanged between:

**COOK INLET COUNSELING** and

To: \_\_\_\_\_  
(NAME OF ORGANIZATION AN INDIVIDUAL, OR THIRD-PARTY PAYER)

Organizations Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-Mail: \_\_\_\_\_

### Information to be disclosed: (INITIAL ALL THAT APPLY)

\_\_\_\_\_ All Listed Below;

**OR:**

\_\_\_\_\_ Assessment/Interpretive Summary  
\_\_\_\_\_ Treatment Plan or Summary  
\_\_\_\_\_ Treatment Review/Progress  
\_\_\_\_\_ Psychological Evaluation  
\_\_\_\_\_ Discharge/Transfer Summary

Initials  
Only

\_\_\_\_\_ U/A Drug Test Results  
\_\_\_\_\_ Attendance  
\_\_\_\_\_ Financial/Payment Information  
\_\_\_\_\_ Other: \_\_\_\_\_  
\_\_\_\_\_ Other: \_\_\_\_\_

### Purpose of Disclosure: (INITIAL ALL THAT APPLY)

\_\_\_\_\_ All Listed Below;

**OR:**

\_\_\_\_\_ Further Treatment/Coordination of Care  
\_\_\_\_\_ At the Request of Client  
\_\_\_\_\_ Legal Purposes

Initials  
Only

\_\_\_\_\_ Financial  
\_\_\_\_\_ Payment & Health Care Operations  
\_\_\_\_\_ Other: \_\_\_\_\_

I understand that I may revoke this authorization at any time except to the extent that action has been taken in reliance on it. Unless I revoke my consent earlier, this consent will expire automatically as follows:

In one year from the date of signature OR 90 days after discharge (whichever comes first); **OR**

Upon a specific date, event, or condition as listed here: \_\_\_\_\_  
(Specific date, event, or condition)

My signature below signifies my understanding that my substance use disorder records are protected under federal law, including the federal regulations governing the confidentiality of substance use disorder patient records, 42 C.F.R. Part 2, and the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), 45 C.F.R. Parts 160 and 164, and cannot be disclosed without my written consent unless otherwise provided for by the regulations.

\_\_\_\_\_  
SIGNATURE OF CLIENT

\_\_\_\_\_  
PRINT NAME

\_\_\_\_\_  
DATE

\_\_\_\_\_  
SIGNATURE OF PARENT  
GUARDIAN OR REPRESENTATIVE

\_\_\_\_\_  
RELATIONSHIP TO CLIENT

\_\_\_\_\_  
DATE

REVOCAION PURPOSE ONLY:  **This ROI is Revoked:**

\_\_\_\_\_  
DATE ROI IS **REVOKED**

\_\_\_\_\_  
SIGNATURE OF CLIENT

### Recipients:

If the information released pertains to drug and alcohol abuse, the confidentiality of the information is protected by federal law (CFR 42, Part 2) prohibiting you from making any further disclosures of this information without specific written authorization of the person to whom it pertains or as otherwise permitted by CFR 42, Part 2. A general authorization for the release of medical or other information if held by another party is NOT sufficient for this purpose. The federal rules restrict any use of information to criminally investigate or prosecute any alcohol or drug abuse patient.

# COOK INLET COUNSELING

P.O. BOX 882 KENAI, AK 99611

PHONE (907)283-3658 ♦ FAX (907)283-5046

## CONSENT FOR RELEASE OF INFORMATION (ROI)

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Request/Authorize information to be exchanged between:

**COOK INLET COUNSELING** and

To: \_\_\_\_\_

(NAME OF ORGANIZATION AN INDIVIDUAL, OR THIRD-PARTY PAYER)

Organizations Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-Mail: \_\_\_\_\_

### Information to be disclosed: (INITIAL ALL THAT APPLY)

\_\_\_\_\_ All Listed Below; **OR:**

\_\_\_\_\_ Assessment/Interpretive Summary

\_\_\_\_\_ Treatment Plan or Summary

\_\_\_\_\_ Treatment Review/Progress

\_\_\_\_\_ Psychological Evaluation

\_\_\_\_\_ Discharge/Transfer Summary

\_\_\_\_\_ U/A Drug Test Results

\_\_\_\_\_ Attendance

\_\_\_\_\_ Financial/Payment Information

\_\_\_\_\_ Other: \_\_\_\_\_

\_\_\_\_\_ Other: \_\_\_\_\_

Initials  
Only

### Purpose of Disclosure: (INITIAL ALL THAT APPLY)

\_\_\_\_\_ All Listed Below; **OR:**

\_\_\_\_\_ Further Treatment/Coordination of Care

\_\_\_\_\_ At the Request of Client

\_\_\_\_\_ Legal Purposes

\_\_\_\_\_ Financial

\_\_\_\_\_ Payment & Health Care Operations

\_\_\_\_\_ Other: \_\_\_\_\_

Initials  
Only

I understand that I may revoke this authorization at any time except to the extent that action has been taken in reliance on it. Unless I revoke my consent earlier, this consent will expire automatically as follows:

In one year from the date of signature OR 90 days after discharge (whichever comes first); **OR**

Upon a specific date, event, or condition as listed here: \_\_\_\_\_

(Specific date, event, or condition)

My signature below signifies my understanding that my substance use disorder records are protected under federal law, including the federal regulations governing the confidentiality of substance use disorder patient records, 42 C.F.R. Part 2, and the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), 45 C.F.R. Parts 160 and 164, and cannot be disclosed without my written consent unless otherwise provided for by the regulations.

\_\_\_\_\_  
SIGNATURE OF CLIENT

\_\_\_\_\_  
PRINT NAME

\_\_\_\_\_  
DATE

\_\_\_\_\_  
SIGNATURE OF PARENT  
GUARDIAN OR REPRESENTATIVE

\_\_\_\_\_  
RELATIONSHIP TO CLIENT

\_\_\_\_\_  
DATE

REVOCAION PURPOSE ONLY:  **This ROI is Revoked:** \_\_\_\_\_

DATE ROI IS **REVOKED**

\_\_\_\_\_  
SIGNATURE OF CLIENT

### Recipients:

If the information released pertains to drug and alcohol abuse, the confidentiality of the information is protected by federal law (CFR 42, Part 2) prohibiting you from making any further disclosures of this information without specific written authorization of the person to whom it pertains or as otherwise permitted by CFR 42, Part 2. A general authorization for the release of medical or other information if held by another party is NOT sufficient for this purpose. The federal rules restrict any use of information to criminally investigate or prosecute any alcohol or drug abuse patient.

# COOK INLET COUNSELING

P.O. BOX 882 KENAI, AK 99611  
KENAI PHONE 283-3658 ♦ HOMER PHONE 235-8001

## AUDIT

The Alcohol Use Disorders Identification Test (AUDIT), developed in 1982 by the World Health Organization, is a simple way to screen and identify people at risk of alcohol problems.

- 1. How often do you have a drink containing alcohol?**
  - (0) Never (Skip to Question 9-10)
  - (1) Monthly or less
  - (2) 2 to 4 times a month
  - (3) 2 to 3 times a week
  - (4) 4 or more times a week
- 2. How many drinks containing alcohol do you have on a typical day when you are drinking?**
  - (0) 1 or 2
  - (1) 3 or 4
  - (2) 5 or 6
  - (3) 7,8, or 9
  - (4) 10 or more
- 3. How often do you have six or more drinks on one occasion?**
  - (0) Never
  - (1) Less than monthly
  - (2) Monthly
  - (3) Weekly
  - (4) Daily or almost daily
- 4. How often during the last year have you found that you were not able to stop drinking once you had started?**
  - (0) Never
  - (1) Less than monthly
  - (2) Monthly
  - (3) Weekly
  - (4) Daily or almost daily
- 5. How often during the last year have you failed to do what was normally expected from you because of drinking?**
  - (0) Never
  - (1) Less than monthly
  - (2) Monthly
  - (3) Weekly
  - (4) Daily or almost daily
- 6. How often during the last year have you been unable to remember what happened the night before because you had been drinking?**
  - (0) Never
  - (1) Less than monthly
  - (2) Monthly
  - (3) Weekly
  - (4) Daily or almost daily
- 7. How often during the last year have you needed an alcoholic drink first thing in the morning to get yourself going after a night of heavy drinking?**
  - (0) Never
  - (1) Less than monthly
  - (2) Monthly
  - (3) Weekly
  - (4) Daily or almost daily
- 8. How often during the last year have you had a feeling of guilt or remorse after drinking?**
  - (0) Never
  - (1) Less than monthly
  - (2) Monthly
  - (3) Weekly
  - (4) Daily or almost daily
- 9. Have you or someone else been injured as a result of your drinking?**
  - (0) No
  - (2) Yes, but not in the last year.
  - (4) Yes, during the last year.
- 10. Has a relative, friend, doctor, or another health professional expressed concern about your drinking or suggested you cut down?**
  - (0) No
  - (2) Yes, but not in the last year.
  - (4) Yes, during the last year.

Add up the points associated with answers. \_\_\_\_\_ A total score of 8 or more indicates harmful drinking behavior.